

THE COMPANIES ACT 1931 – 1993

Particulars of a series of Debentures containing, or giving by reference to any other instrument, any charge on property in the Isle of Man, to the benefit of which the debenture holders of the said series are entitled, *pari passu*, created by a Company Incorporated outside the Isle of Man
Pursuant to Sections 79(7) and 91 (as amended)

Name of Company

This form (No. 10F) is to be used for registration of particulars of the entire series. When more than one issue of Debentures in the series is made, Particulars of the date and amount of each issue subsequent to the first should be sent to the Financial Supervision Commission Form No. 11F).

Presented by

Particulars of a series of Debentures created by

a company incorporated in*

and which has a place of business within the Isle of Man at

Total amount secured by the whole series

Amount of the present issue of the series

Dates of Resolutions authorising the issue of the series

* Country of origin

Official use only

Company Number F Form Number 10F

Date of the covering Deed (if any) by which the security is created or defined, or, if there is no such Deed, the date of the first execution of any Debenture of the series

General description of the property charged

Names of the Trustees (if any) for the Debenture Holders

Amount or rate per cent. of the Commission, Allowance or Discount (if any) paid or made either directly or indirectly by the Company to any person in consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally or procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the Debentures included in this Return**

Signature of the persons authorised under Section 313 (1)(c) of the Companies Act, 1931, or of some other person in the Isle of Man duly authorised by the Company.

(Signature)

(Full name in block letters)

(Signature)

(Full name in block letters)

(Signature)

(Full name in block letters)

Dated the _____ day of _____ 20 _____

** The rate of interest payable under the terms of the debentures should not be entered