

Company Number

Form Number PC2

**STATEMENT THAT A COMPANY IS TO BE CONVERTED
INTO A PROTECTED CELL COMPANY**

Pursuant to section 5(2) of the Protected Cell Companies Act 2004

Please complete legibly in black type or bold, block lettering

Company name in full:

I hereby declare, for and on behalf of the Directors of the Company, that the Company's memorandum of association (attached) has been amended to state that the Company is a Protected Cell Company and that:

- the Company will only carry on insurance business within the meaning of the Insurance Act 1986;

or

- the Company is an "international scheme" for the purposes of the Protected Cell Companies (Prescribed Class of Business) (Collective Investment Schemes) Regulations 2004.

Signed by a director of the Company

Signature:	Date:
Print Full Name:	

Presented by:	Official use only:
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